

New Zealand Investment Platforms

Some of the most popular services for New Zealanders to invest in shares and funds

moneykingnz.com



Platform name

Min. investment

Platform description

Products

Fees

Fund Managers



Simplicity

Min. \$1,000

Fund manager offering 5 funds

Diversified funds

\$20 annual fee

0.10% - 0.31% mgmt. fee

No brokerage fees

No FX fees



Kernel

Min. \$1

Fund manager offering 11 funds

Index funds

Up to \$36 annual fee

0.15% - 0.55% mgmt. fee

No brokerage fees

No FX fees



Smartshares

Min. \$500

Fund manager offering 35 ETFs

Passive ETFs

\$30 sign up fee

Active ETFs

0.20% - 0.75% mgmt. fee

No brokerage fees

No FX fees



SuperLife

Min. \$0.01

Fund manager offering 35 funds

Diversified funds

\$12 annual fee

Index funds

0.39% - 1.34% mgmt. fee

Active funds

No brokerage fees

No FX fees

Fund Platforms



InvestNow

Min. \$50

Fund platform with over 150 funds

Index funds

No annual fees

Active funds

Mgmt. fee on all ETFs/funds

NZ ETFs

No brokerage fees

Term deposits

No FX fees



Sharesies

Min. \$0.01

Broker for NZ/AU/US and fund platform

NZ shares & ETFs

No annual fees

AU shares & ETFs

Mgmt. fee on all ETFs/funds

US shares & ETFs

0.10% - 0.50% brokerage fee

Unlisted funds

0.40% FX fee

Brokers



Hatch

Min. \$0.01

Broker for US markets

US shares & ETFs

\$0.50 USD annual tax filing fee

Mgmt. fee on all ETFs

\$3 USD+ brokerage fee

0.50% FX fee



Stake

Min. \$50

Broker for US markets

US shares & ETFs

No annual fees

Mgmt. fee on all ETFs

No brokerage fees

1% FX fee



ASB Securities

Min. ~\$500

Traditional sharebroker

NZ shares & ETFs

No annual fees

AU shares & ETFs

Mgmt. fee on all ETFs

Intl. shares & ETFs

\$15+ brokerage fee

NZ listed bonds

~1% FX fee



Jarden Direct

Min. ~\$500

Traditional sharebroker

NZ shares & ETFs

No annual fees

AU shares & ETFs

Mgmt. fee on all ETFs

Intl. shares & ETFs

\$29.90+ brokerage fee

NZ listed bonds

~1% FX fee